

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|--|
| Name of entity | MIDDLE ISLAND RESOURCES LIMITED |
| ABN | 70 142 361 608 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of Director | Richard James Yeates |
| Date of last notice | 4 July 2016 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | (i) Direct (ii) Diamantina Resources Pty Ltd <Yeates Family Trust> (iii) Quenda Investments Pty Ltd <Quenda Superannuation Fund> |
| Date of change | 14 December 2016 |
| No. of securities held prior to change | (i) 24 fully paid ordinary shares (ii) 9,333,334 fully paid ordinary shares (iii) 37,333,334 fully paid ordinary shares |
| Class | Unlisted options (exercise price \$0.10, expiry 18/11/2018) |
| Number acquired | (ii) 2,000,000 (iii) 8,000,000 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil |

+ See chapter 19 for defined terms.

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|---|---|
| No. of securities held after change | (i) 24 fully paid ordinary shares (ii) 9,333,334 fully paid ordinary shares and 2,000,000 unlisted options (exercise price \$0.10, expiry 18/11/2018) (iii) 37,333,334 fully paid ordinary shares and 8,000,000 unlisted options (exercise price \$0.10, expiry 18/11/2018) |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of unlisted options as approved by shareholders at the Company's AGM held on 18/11/2016 |

Part 2 – Change of director's interests in contracts

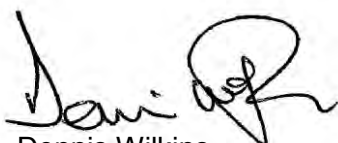
Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

14 December 2016



Dennis Wilkins
Company Secretary

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|-----------------------|--|
| Name of entity | MIDDLE ISLAND RESOURCES LIMITED |
| ABN | 70 142 361 608 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Peter Thomas |
| Date of last notice | 27 September 2016 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | (i) Direct (ii) Mr Thomas is the sole director and secretary of registered holder Northern Griffin Pty Ltd |
| Date of change | 14 December 2016 |
| No. of securities held prior to change | (i) 800,000 fully paid ordinary shares (ii) 10,800,000 fully paid ordinary shares |
| Class | Unlisted options (exercise price \$0.10, expiry 18/11/2018) |
| Number acquired | (ii) 10,000,000 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil |
| No. of securities held after change | (i) 800,000 fully paid ordinary shares (ii) 10,800,000 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.10, expiry 18/11/2018) |

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| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>Issue of unlisted options as approved by shareholders at the Company's AGM held on 18/11/2016</p> |
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Part 2 – Change of director's interests in contracts

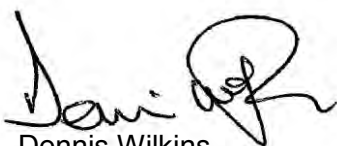
Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| <p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| <p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|--|-----|
| <p>Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?</p> | No |
| <p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p> | N/A |
| <p>If prior written clearance was provided, on what date was this provided?</p> | N/A |

14 December 2016



Dennis Wilkins
 Company Secretary

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| Name of entity | MIDDLE ISLAND RESOURCES LIMITED |
| ABN | 70 142 361 608 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Beau Nicholls |
| Date of last notice | 4 July 2016 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | (i) Amazon Consultoria Em Mineracao E Servicos (ii) MMH Capital Limited |
| Date of change | 14 December 2016 |
| No. of securities held prior to change | (i) 13,600,000 fully paid ordinary shares |
| Class | Unlisted options (exercise price \$0.10, expiry 18/11/2018) |
| Number acquired | (ii) 10,000,000 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil |
| No. of securities held after change | (i) 13,600,000 fully paid ordinary shares (ii) 10,000,000 unlisted options (exercise price \$0.10, expiry 18/11/2018) |

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| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>Issue of unlisted options as approved by shareholders at the Company's AGM held on 18/11/2016</p> |
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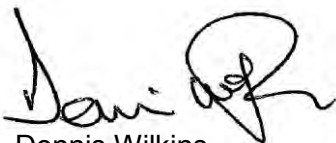
Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| <p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| <p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

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| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

14 December 2016



Dennis Wilkins
 Company Secretary

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