



Middle Island
RESOURCES LIMITED

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ACN 142 361 608

Unit 2, 2 Richardson Street
West Perth WA 6005
PO Box 1017
West Perth WA 6872
Tel +61 (08) 9322 1430
Fax +61 (08) 9322 1474
info@middleisland.com.au
www.middleisland.com.au

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ASX code: MDI

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Investment Highlights:

- Australian and ASX listed gold exploration company focused on West Africa
- 100% of Reo Project in Burkina Faso – 1,166km² straddling junction of the Boromo & Houndé greenstone belts.
- Earning 70% in Nassilé Project in Niger – 577km² of lightly explored Birimian greenstones.
- Earning 90% interest in Dogona permits in Niger – 823km² of unexplored Birimian greenstones.
- 100% interest in five permits and earning 75% in a sixth, collectively comprising the 3,005km² Nuon River Project in Liberia.

Capital Structure:

114.7 million ordinary shares

17 million unlisted options

Cash

\$10.9m

Directors & Management:

Peter Thomas

Chairman

Rick Yeates

Managing Director

Beau Nicholls

Technical Director

Linton Kirk

Non-Executive Director

Andrew Chubb

Exploration Manager – West Africa

Dennis Wilkins

Company Secretary

Contact:

Rick Yeates

Mob: +61(0)401 694 313

rick@middleisland.com.au

ASX Release – 15 March 2012

Full table of West African drill results (Supplementary ASX release)

Middle Island refers to its ASX release dated 29 February 2012 which provided a gold exploration update for its projects in West Africa. The Company inadvertently did not include a full table of drill results in that release. Please see the attached full table of results.



Burkina Faso RAB drilling results – from 6 July 2011 to 29 February 2012

Hole	Prospect	East	North	RL	Dip	Azimuth	From	To	Width	Au g/t
MRRB0002	K5	532147	1371034	290	-50	360	0	4	4	0.62
MRRB0004	K5	532470	1371583	278	-50	360	0	4	4	0.66
MRRB0009	K5	532470	1371406	282	-50	360	0	8	8	8.20
Including							4	8	4	16.2*
MRRB0013	K5	532474	1371316	283	-50	360	0	4	4	0.76
MRRB0015	K5	532470	1371267	286	-50	360	48	57	9	0.77
MRRB0019	K5	532550	1371425	277	-50	360	8	12	4	0.65
MRRB0025	K5	532630	1371500	280	-50	360	32	36	4	0.93
MRRB0029	K5	532630	1371273	289	-50	360	56	59	3	0.87
MRRB0030	K5	532630	1371235	289	-50	360	4	40	36	0.87
Including							12	16	4	2.83*
and							28	32	4	1.78*
MRRB0037	K5	532706	1371311	288	-50	360	56	60	4	0.98
MRRB0040	K5	532705	1371212	292	-50	360	16	20	4	0.54
							36	40	4	0.67
							52	66	14	0.55
MRRB0044	K5	532790	1371352	291	-50	360	32	36	4	1.88
MRRB0049	K5	532787	1371144	289	-50	360	48	52	4	1.59
MRRB0053	K5	532946	1371345	291	-50	360	28	32	4	0.56
MRRB0053							40	44	4	0.81
MRRB0060	K5	532946	1371101	300	-50	360	12	16	4	0.51
MRRB0062	K5	532946	1371054	297	-50	360	28	40	12	4.99
Including							28	32	4	14*
MRRB0062	K5	532946	1371054	297	-50	360	56	60	4	0.73
MRRB0069	K5	532470	1371081	285	-50	360	8	12	4	0.67
MRRB0070	K5	532471	1371046	286	-50	360	12	28	16	0.56
MRRB0074	K5	532471	1370983	287	-50	360	20	30	10	0.80
MRRB0076	K5	532470	1370948	288	-50	360	4	48	44	1.48
MRRB0218	Morley	537143	1386287	282	-50	360	24	31	7	0.83
Including							24	28	4	1.26*
MRRB0249	Morley	537640	1383884	288	-50	360	12	16	4	1.41
MRRB0250	Morley	537638	1383860	290	-50	360	4	36	32	1.05
including							8	12	4	1.32*
and							20	28	8	2.25*
MRRB0256	K5	532638	1371305	282	-50	180	28	60	32	1.19
including							40	44	4	5.83*
and							52	56	4	1.10*
MRRB0260	K5	532616	1371268	287	-50	360	4	8	4	0.52
MRRB0263	K5	532655	1370636	295	-50	180	24	28	4	0.53
MRRB0265	K5	532651	1370680	291	-50	180	12	16	4	0.56
							20	24	4	0.83



Notes

Initial Significant Intercepts calculated at a 0.5 g/t cutoff value including 2 metres of internal waste

* Denotes calculated using 1 g/t cutoff and no internal waste

No results have been returned for holes MRRB0167 to MRRB0188 and MRRB0266 to MRRB0521

Niger RC drilling results – from 19 December 2011 to 29 February 2012

Hole	Prospect	East	North	RL	Total Depth	Inclination	Azimuth	From	To	Width	Au (g/t)
MNRC0006	Songonduari	313631	1426884	261	80	-60	300	22	24	2	0.97
MNRC0009	Songonduari	313528	1426941	264	81	-60	300	62	66	4	1.03
MNRC0011	Songonduari	313438	1426909	267	81	-60	300	38	40	2	0.51
								44	46	2	0.64
MNRC0013	Songonduari	313568	1426597	269	72	-60	300	62	66	4	2.24
MNRC0014	Songonduari	313583	1426544	271	72	-60	300	0	2	2	0.67
								6	8	2	0.57
								46	48	2	0.58
MNRC0015	Songonduari	313506	1426396	272	80	-60	300	16	18	2	0.5
MNRC0017	Songonduari	313433	1426433	270	81	-60	300	34	36	2	0.82
								40	42	2	1.11
								52	54	2	1.18

Notes: Calculated using Micromine Software with 0.5 g/t cut off. All Sampling is 2m composite intervals

COMPANY CONTACTS:

Rick Yeates – Managing Director +61 (0)401 694 313

Kate Manning – Administration Manager +61 (0)418 883 959

MEDIA CONTACT:

Kevin Skinner Field Public Relations +61 (0)8 8234 9555 / +61 (0)414 822 631

WEBSITE:

www.middleisland.com.au

Competent Person's Statement

Information in this report relates to exploration results or mineral resources that are based on information compiled by Mr Rick Yeates (Member of the Australasian Institute of Mining and Metallurgy) and Mr Beau Nicholls (Member of Australian Institute of Geoscientists). Mr Yeates and Mr Nicholls have sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities undertaken to qualify as Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Yeates and Mr Nicholls consent to the inclusion in the release of the statements based on their information in the form and context in which they appear.

Please note with regard to exploration targets, the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to define a Mineral Resource and that it is uncertain if further exploration will result in the determination of a Mineral Resource.

Forward Looking Statements

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the mining industry, expectations regarding gold prices, exploration costs and other operating results, growth prospects and the outlook of Middle Island's operations contain or comprise certain forward looking statements regarding Middle Island's exploration operations, economic performance and financial condition. Although Middle Island believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct.

Accordingly, results could differ materially from those set out in the forward looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes that could result from future acquisitions of new exploration properties, the risks and hazards inherent in the mining business (including industrial accidents, environmental hazards or geologically related conditions), changes in the regulatory environment and other government actions, risks inherent in the ownership, exploration and operation of or investment in mining properties in foreign countries, fluctuations in gold prices and exchange rates and business and operations risks management, as well as generally those additional factors set forth in our periodic filings with ASX. Middle Island undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.