



**Middle Island**  
RESOURCES LIMITED



Middle Island Resources Limited  
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## ASX Release – 14 December 2018

### Entitlement Offer – Update – New Record Date

Middle Island Resources Limited (ASX: MDI) (**Middle Island** or the **Company**) refers to the Company's earlier announcement of 14 December 2018 and advises that the Record Date has been amended at the request of ASX.

In order to facilitate internal requirements of ASX Operations Pty Ltd to withdraw the Company's previous offer, Middle Island has agreed to amend the Record Date to 20 December 2018.

A revised timetable for the Entitlement Offer is set out below. The dates are indicative only and the Company reserves the right, subject to the Corporations Act and ASX Listing Rules, to vary these dates.

Event	Date
Announcement of Issue	14 December 2018
Lodgement Date (Prospectus with ASIC)	14 December 2018
Lodgement Date (Prospectus and Appendix 3B with ASX)	14 December 2018
Notice of Issue sent to Optionholders	14 December 2018
Notice of Issue sent to Shareholders	17 December 2018
"Ex" Date	19 December 2018
Record Date	20 December 2018
Opening Date (Dispatch of Offer Document to Shareholders)	21 December 2018
Closing Date	15 January 2019
Shortfall Notice Deadline Date (notice of the Shortfall Shares)	17 January 2019
Notify ASX of under subscriptions	18 January 2019
Issue Date	21 January 2019

For further information, please contact:

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