



Middle Island
RESOURCES LIMITED

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ASX Release – 21 December 2018

Confirmation of dispatch of Prospectus– Entitlements Offer

Middle Island Resources Limited (ASX: MDI) (**Company**) refers to its prospectus dated 14 December 2018 and the amended timetable lodged on 14 December 2018 for a non-renounceable pro rata entitlements offer to raise approximately \$1,396,000 (before costs) (**Prospectus**).

The Company confirms that dispatch to eligible shareholders of the Prospectus, together with the personalised Entitlement and Acceptance Forms, has occurred.

As announced on 14 December 2018, eligible shareholders may subscribe for shares in the Company at \$0.004 each, on the basis of 1 new share for every 2 shares held on the record date of 20 December 2018 (and will receive one free attaching new option for every 1 share subscribed for and issued).

For further information on the entitlements offer, refer to the Prospectus, which is available to view on the Company's website at www.middleisland.com.au.

For further information:

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Company Secretary

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