

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MIDDLE ISLAND RESOURCES LIMITED
ABN	70 142 361 608

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Thomas
Date of last notice	20 November 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(i) Direct (ii) Mr Thomas is the sole director and secretary of registered holder Northern Griffin Pty Ltd
Date of change	18 January 2019
No. of securities held prior to change	(i) 800,000 fully paid ordinary shares (ii) 12,390,000 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.03, expiry 08/11/2021)
Class	Fully paid ordinary shares and unlisted options (exercise price \$0.008, expiry 31/01/2022)
Number acquired	(i) 400,000 fully paid ordinary shares and 400,000 unlisted options (exercise price \$0.008, expiry 31/01/2022) (ii) 6,195,000 fully paid ordinary shares and 6,195,000 unlisted options (exercise price \$0.008, expiry 31/01/2022)
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(i) \$1,600 (ii) \$24,780

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No. of securities held after change	(i) 1,200,000 fully paid ordinary shares and 400,000 unlisted options (exercise price \$0.008, expiry 31/01/2022) (ii) 18,585,000 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.03, expiry 08/11/2021) and 6,195,000 unlisted options (exercise price \$0.008, expiry 31/01/2022)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities under Entitlements Offer Prospectus released to ASX on 14 December 2018.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	MIDDLE ISLAND RESOURCES LIMITED
ABN	70 142 361 608

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard James Yeates
Date of last notice	20 November 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(i) Direct (ii) Diamantina Resources Pty Ltd <Yeates Family Trust> (iii) Quenda Investments Pty Ltd <Quenda Super Fund>
Date of change	18 January 2019
No. of securities held prior to change	(i) 24 fully paid ordinary shares (ii) 9,333,334 fully paid ordinary shares (iii) 39,630,804 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.03, expiry 08/11/2021)
Class	Fully paid ordinary shares and unlisted options (exercise price \$0.008, expiry 31/01/2022)
Number acquired	(ii) 4,666,667 fully paid ordinary shares and 4,666,667 unlisted options (exercise price \$0.008, expiry 31/01/2022) (iii) 19,815,402 fully paid ordinary shares and 19,815,402 unlisted options (exercise price \$0.008, expiry 31/01/2022)
Number disposed	Nil

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(ii) \$18,667 (iii) \$79,262
No. of securities held after change	(i) 24 fully paid ordinary shares (ii) 14,000,001 fully paid ordinary shares and 4,666,667 unlisted options (exercise price \$0.008, expiry 31/01/2022) (iii) 59,446,206 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.03, expiry 08/11/2021) and 19,815,402 unlisted options (exercise price \$0.008, expiry 31/01/2022)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities under Entitlements Offer Prospectus released to ASX on 14 December 2018.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	MIDDLE ISLAND RESOURCES LIMITED
ABN	70 142 361 608

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Beau Nicholls
Date of last notice	11 December 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	18 January 2019
No. of securities held prior to change	14,050,000 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.03, expiry 08/11/2021)
Class	Fully paid ordinary shares and unlisted options (exercise price \$0.008, expiry 31/01/2022)
Number acquired	7,025,000 fully paid ordinary shares and 7,025,000 unlisted options (exercise price \$0.008, expiry 31/01/2022)
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$28,100
No. of securities held after change	21,075,000 fully paid ordinary shares and 10,000,000 unlisted options (exercise price \$0.03, expiry 08/11/2021) and 7,025,000 unlisted options (exercise price \$0.008, expiry 31/01/2022)

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of securities under Entitlements Offer Prospectus released to ASX on 14 December 2018.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

Part 3 – +Closed period

<p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	N/A
<p>If prior written clearance was provided, on what date was this provided?</p>	N/A

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