



Middle Island
RESOURCES LIMITED

Middle Island Resources Ltd
ACN 142 361 608
ASX code: MDI
www.middleisland.com.au

Capital Structure:
698 million ordinary shares
30,000,000 unlisted options

Cash & Liquid Investments
\$1.42 million (as of 31 March 2019)

Directors & Management:
Peter Thomas
Non-Executive Chairman
Rick Yeates
Managing Director
Beau Nicholls
Non-Executive Director
Dennis Wilkins
Company Secretary

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ASX Release – Shareholder Briefing

5:30pm, Friday 3 May, 2019
Celtic Club, 48 Ord Street, West Perth

As previously advised to ASX on 26 April 2019, Middle Island Resources is holding a briefing at 5.30pm on Friday 3 May, 2019 at the Celtic Club, 48 Ord Street, West Perth for all Perth-based Alto Metals Limited (AME) and Middle Island Resources Limited (MDI) shareholders.

The purpose of the Shareholder Briefing is to reiterate the merits of the proposed merger of MDI and AME via the all-scrip takeover Offer detailed in the Bidder's Statement lodged on ASX on 24 April, 2019.

Rick Yeates, MDI Managing Director, will be presenting at 5:30pm followed by an open Q&A session over refreshments.

We look forward to seeing you at this important event.

Middle Island will be holding equivalent events in Sydney and Melbourne, on Tuesday and Friday respectively, next week.