



Middle Island

RESOURCES LIMITED

Middle Island Resources Ltd

ACN 142 361 608

ASX code: MDI

www.middleisland.com.au

Capital Structure:

1,047 million ordinary shares

378,950,719 unlisted options

Cash & Liquid Investments

\$1.42 million (as of 31 March 2019)

Directors & Management:

Peter Thomas

Non-Executive Chair

Rick Yeates

Managing Director

Beau Nicholls

Non-Executive Director

Dennis Wilkins

Company Secretary

Contact:

Rick Yeates

Mob: +61(0)401 694 313

rick@middleisland.com.au

Middle Island Resources Limited
ACN 142 361 608

Suite 1, 2 Richardson Street
West Perth WA 6005
PO Box 1017
West Perth WA 6872
Tel +61 (08) 9322 1430
Fax +61 (08) 9322 1474
info@middleisland.com.au
www.middleisland.com.au

ASX Release – Shareholder Briefing

12:30pm, Friday 10 May, 2019

Collins Quarter, 86 Collins Street, Melbourne

As previously advised to ASX on 26 April 2019, Middle Island Resources is holding a briefing at 12.30pm on Friday 10 May, 2019 at Collins Quarter, 86 Collins Street, Melbourne for all Melbourne-based Alto Metals Limited (AME) and Middle Island Resources Limited (MDI) shareholders.

The purpose of the Shareholder Briefing is to reiterate the merits of the proposed merger of MDI and AME via the all-scrip takeover Offer detailed in the Bidder's Statement lodged on ASX on 24 April, 2019.

Rick Yeates, MDI Managing Director, will be presenting at 12:30pm followed by an open Q&A session over refreshments.

We look forward to seeing you at this important event.