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ASX Release – 29 October 2020

Annual General Meeting of Shareholders

Please find attached the letter being mailed today to shareholders advising of the arrangements in relation to the Middle Island Resources Limited 2020 Annual General Meeting.

This document has been authorised for release to the market by Dennis Wilkins, Company Secretary.

29 October 2020

MIDDLE ISLAND RESOURCES LTD - 2020 ANNUAL GENERAL MEETING

Dear Shareholder,

I am pleased to invite you to attend the 2020 Annual General Meeting of Middle Island Resources Ltd, which will be held at 4:00pm (AWST) on Thursday, 26 November 2020 (**Meeting**) at The Celtic Club, 48 Ord Street, West Perth, Western Australia.

In accordance with the COVID-19 guidelines provided by the Commonwealth and State governments, the Federal Treasurer has issued a Determination that permits a Notice of Meeting, and other information regarding a meeting to be provided online where it can be viewed and downloaded. Accordingly, this year the Middle Island Notice of Meeting will not be mailed to Shareholders. Instead, it is available for you to view and download on the Middle Island website at www.middleisland.com.au/agm/ or from the ASX announcements website (www.asx.com.au).

Your participation in the Meeting is important to us. If you will not be able to attend the Meeting at the scheduled time, you can participate in the Meeting by lodging a proxy vote. As all resolutions at the Meeting will be conducted by poll, your lodged proxy vote will be included in the vote on each resolution.

If you intend to appoint a proxy, please lodge a directed proxy vote online at <https://investor.automic.com.au/#/loginsah> by 4:00pm (AWST) on Tuesday 24 November 2020. Alternatively, you can lodge your signed and directed proxy by mail or fax in accordance with instructions contained in the Notice of Meeting. Proxy forms can be downloaded from www.middleisland.com.au/agm/. If you are planning to attend the Meeting, you are still encouraged to lodge questions prior to the Meeting by email to info@middleisland.com.au.

For a detailed overview of Middle Island's performance and operations for the year ended 30 June 2020, I encourage you to read the 2020 Annual Report prior to the Meeting. The 2020 Annual Report can be found on the Middle Island website at <http://www.middleisland.com.au/annual-reports/>.

If you are unable to access the meeting materials online, please call Middle Island on +61 (0)8 9322 1430 for assistance.

Yours sincerely



Rick Yeates
Managing Director