



Middle Island
RESOURCES LIMITED

Middle Island Resources Limited
ACN 142 361 608

Suite 1, 2 Richardson Street
West Perth WA 6005
PO Box 1017
West Perth WA 6872
Tel +61 (08) 9322 1430
Fax +61 (08) 9322 1474
info@middleisland.com.au
www.middleisland.com.au

ASX ANNOUNCEMENT - 1 February 2022

NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

Middle Island Resources Limited (ASX:MDI) (**Company**) hereby confirms that 9,989,324 options to acquire fully paid ordinary shares (exercisable at \$0.1817 each) and 10,317,990 options to acquire fully paid ordinary shares (exercisable at \$0.1771) both expired at 5:00pm AWST on 31 January 2022.

The capital structure of the Company following the expiry of unexercised options is now as follows:

Quoted Securities:

122,418,222 fully paid shares (ASX:MDI)

Authorised for release by the Board of Middle Island Resources Limited

A handwritten signature in black ink, appearing to be 'Rudolf Tieleman', written over a horizontal line.

Yours faithfully

Rudolf Tieleman
Company Secretary