

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MIDDLE ISLAND RESOURCES LIMITED
ABN	70 142 361 608

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Thomas
Date of last notice	21 December 2020
Date of this notice	22 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect interests held by: Northern Griffin Pty Ltd - Mr Thomas is the sole director and secretary Northern Griffin Pty Ltd as trustee for the PRP Superannuation Fund - Mr Thomas is the sole director, secretary and beneficiary
Date of change	Purchase of shares - 20.6.2023 Expiry of unexercised unlisted options – 8.11.2021 and 31.1.2022 – per App3H's lodged

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Direct:</p> <p>78,261 quoted fully paid ordinary shares</p> <p>17,392 unlisted options - expiring 31.1.2022, exercisable at \$0.1817</p> <p>26,087 unlisted options - expiring 31.1.2022, exercisable at \$0.1771</p> <p>Indirect:</p> <p>1,212,066 quoted fully paid ordinary shares</p> <p>434,783 unlisted options - expiring 8.11.2021, exercisable at \$0.6877</p> <p>269,349 unlisted options - expiring 31.1.2022, exercisable at \$0.1817</p> <p>404,022 unlisted options - expiring 31.1.2022, exercisable at \$0.1771</p>
Class	<p>(a) Quoted fully paid ordinary shares</p> <p>(b) Unlisted options</p> <p>(c) Unlisted options</p> <p>(d) Unlisted options</p>
Number acquired	<p>(a) 2,000,000</p>
Number disposed	<p>(b) 434,783 – Unexercised expired options</p> <p>(c) 286,741 – Unexercised expired options</p> <p>(d) 430,109 – Unexercised expired options</p>
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<p>(a) \$40,000</p> <p>(b) N/A</p> <p>(c) N/A</p> <p>(d) N/A</p>
No. of securities held after change	<p>Direct:</p> <p>78,261 quoted fully paid ordinary shares</p> <p>Indirect:</p> <p>3,212,066 quoted fully paid ordinary shares</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>(a) Off market purchase</p> <p>(b) Expiry of unexercised options</p> <p>(c) Expiry of unexercised options</p> <p>(d) Expiry of unexercised options</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	